



STOCK EXCHANGE			
Regulatory Information Circular			
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Subject: Merrill Lynch & Co., Inc. STRIDES

Information on the Notes

Merrill Lynch & Co., Inc. (the “Issuer”) has issued 9% Callable Stock Return Income Debt Securities (“STRIDES”) linked to the common stock of Exxon Mobil Corporation (“Exxon”). The STRIDES were priced at \$25 each and mature on December 4, 2009. The STRIDES pay a coupon of 9% per annum, paid quarterly on the 4th of each March, June, September, and December. The first coupon will be paid on March 4, 2008.

At maturity, if the STRIDES have not been previously called by the Issuer, investors will receive a number of shares of Exxon common stock equal to the then current Share Multiplier. Initially, the Share Multiplier for the STRIDES will be calculated based upon the volume-weighted average price for one share of Exxon common stock on the pricing date and the initial Share Multiplier equals the original public offering price of one STRIDES. The initial Share Multiplier will be subject to adjustment for certain corporate events relating to Exxon as described in the prospectus supplement.

The STRIDES are callable beginning December 5, 2008 up until the maturity date (the “Call Period”). The Issuer will notify the trustee at least 10 business days prior to the call date. The Yield to Call on the STRIDES is 15.95%. The calculation of the Yield to Call takes into account the issue price of the STRIDES, the time to the call date, and the coupon payments of the STRIDES, as well as the call price. If the Issuer calls the STRIDES during the Call Period, the call price will be an amount so that the Yield to Call on the STRIDES up to, but excluding the call date, will be 15.95% per annum.

If on any date the closing market price of Exxon common stock is less than \$1.00, the STRIDES will be redeemed on the third business day following such a date and will deliver a number of shares of Exxon common stock equal to the then current Share Multiplier plus any accrued and unpaid interest and the present value of the remaining coupon payments.

Since all potential payments to the investors of the STRIDES are the sole responsibility of the Issuer, it is the creditworthiness of Merrill Lynch & Co., Inc., not Exxon that stands behind the securities.

Investors should note that Exxon is not involved in the subject offering and has no obligation with respect to these securities whatsoever, including any obligations with

respect to the principal amount to be paid at maturity, or to take the needs of the Issuer or holders into consideration.

It is expected that the market value of the STRIDES will depend substantially on the value of Exxon common stock and may be affected by a number of other interrelated factors including, among other things: the general level of interest rates, the volatility of Exxon common stock, the time remaining to maturity, the dividend yield of Exxon common stock, and the credit ratings of the Issuer.

The Trustee for the securities is The Bank of New York.

Trading in the shares on ISE is on a UTP basis and is subject to ISE equity trading rules. The shares will trade from 9:00 a.m. until 4:00 p.m. Eastern Time. Equity Electronic Access Members ("Equity EAMs") trading the shares during the Pre-Market Session are exposed to the risk of the lack of the calculation or dissemination of underlying index value or intraday indicative value ("IIV"). For certain derivative securities products, an updated underlying index value or IIV may not be calculated or publicly disseminated in the Pre-Market hours. Since the underlying index value and IIV are not calculated or widely disseminated during Pre-Market hours, an investor who is unable to calculate implied values for certain derivative securities products during Pre-Market hours may be at a disadvantage to market professionals.

Equity EAMs also should review NASD Notice to Members 03-71 for guidance on trading these products. The Notice reminds members of their obligations to: (1) conduct adequate due diligence to understand the features of the product; (2) perform a reasonable-basis suitability analysis; (3) perform customer-specific suitability analysis in connection with any recommended transactions; (4) provide a balanced disclosure of both the risks and rewards associated with the particular product, especially when selling to retail investors; (5) implement appropriate internal controls; and (6) train registered persons regarding the features, risk and suitability of these products.

This Regulatory Information Circular is not a statutory Prospectus. Equity EAMs should consult the Trust's Registration Statement, SAI, Prospectus and the Fund's website for relevant information.

Appendix A
Exchange-Traded Fund Symbol CUSIP Number

Ticker	Fund Name	CUSIP Number
MIX	Merrill Lynch & Co., Inc. 9% Callable STRIDES Linked to the Common Stock of Exxon Mobil Corporation	59022W265